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SUNWAY INTERNATIONAL HOLDINGS LIMITED

新威國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 58)

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

Reference is made to the announcement of Sunway International Holdings Limited (the “**Company**”) dated 13 November 2018 (the “**Announcement**”) in relation to the Rights Issue and the announcement of the Company dated 26 November 2018 in relation to the change in expected timetable for the Rights Issue. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, it is expected that the Company will despatch the Prospectus Documents to the Qualifying Shareholders and the Prospectus to the Non-Qualifying Shareholders, for their information only, on or about Thursday, 6 December 2018. As stated in the announcement of the Company dated 26 November 2018, the Company requires more time to prepare and finalise the information to be included in the Prospectus.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

The revised expected timetable for the Rights Issue is set out below:

Events	Times and dates
Last day of dealings in the Shares on cum-rights basis	Monday, 10 December 2018
First day of dealings in the Shares on ex-rights basis	Tuesday, 11 December 2018
Latest time and date for lodging transfer documents to qualify for the Rights Issue	4:30 p.m. on Wednesday, 12 December 2018
Closure of register of members of the Company (both days inclusive)	Thursday, 13 December 2018 to Wednesday, 19 December 2018
Record date for determining entitlements to the Rights Issue	Wednesday, 19 December 2018
Register of members of the Company re-opens	Thursday, 20 December 2018
Despatch of Prospectus Documents	Thursday, 20 December 2018
First day of dealing in nil-paid Rights Shares	9:00 a.m. on Monday, 24 December 2018
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Friday, 28 December 2018
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Thursday, 3 January 2019
Latest time for acceptance and payment for Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Tuesday, 8 January 2019
Latest time for the termination of the Underwriting Agreement and the Rights Issue becomes unconditional	4:00 p.m. on Monday, 14 January 2019
Announcement of the results of the Rights Issue	Friday, 18 January 2019

Despatch of refund cheques if the Rights Issue does not proceed and in respect of wholly or partially unsuccessful application(s) for excess Rights Shares Monday, 21 January 2019

Despatch of share certificates for fully-paid Rights Shares Monday, 21 January 2019

Expected first day of dealings in fully-paid Rights Shares 9:00 a.m. on Tuesday, 22 January 2019

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. For details, please refer to the sections headed “Conditions of the Rights Issue” and “Conditions of the Underwriting Agreement” in the Announcement. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed. As the Rights Issue may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunway International Holdings Limited
Li Chongyang
Executive Director

Hong Kong, 28 November 2018

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Li Chongyang, Ms. Qi Jiao, Mr. Lam Kai Yeung and Mr. Leung Chi Fai (executive duties suspended), one non-executive Director, namely, Mr. Huang Weidong (Chairman), and three independent non-executive Directors, namely, Mr. Cong Yongjian, Dr. Lam Huen Sum and Mr. Ng Yuk Lam.

Website: <http://www.irasia.com/listco/hk/sunway/index.htm>

** For identification purpose only*