HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/ 08/ 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunway International Holdings Limited
Date Submitted	5 September 2018

I. Movements in Authorised Share Capital

1. Ordi	nary	Sha	ares	

(1) Stock code : 00058 Descrip	otion : <u>Sunway In</u>	nt'l	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preced	ling month			
Increase/(decrease)	-		-	
Balance at close of the mo	onth _			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) :

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	624,136,324					
	- , - ,-					
Increase/ (decrease) during the month	0					
Balance at close of the month	624,136,324					
	, , ,					

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes o	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dur	rina the montl	h	pursuant thereto	thereto as at close of
approval date			<u></u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
25/02/2003						
Ordinary						
shares						
(Note 1)						
2. Share						
Option						
Scheme						
adopted on						
17/06/2016						
Exercise Price:						
HK\$1.682						
Ordinary						
shares				2,900,000		23,880,000
(Note 1)					<u> </u>	
(NOLE T)						
3						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tota	al A. (Ordina	arv shares)	0	
				nce shares)		
				Other class)		
			(0			
Total funds raised o		onth from exerci	ise			
of options (State cu	irrency)			HK\$0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
		·		·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
(/ /)				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4.</u>						
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
(<u></u>	, , , , ,	,				
		Total B	. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(U	ther class)		-

Convertibles (i.e. Converti	ble ir	nto Shares of	the	e Issuer which	are to be Lis	sted)		
Class and description 1. Convertible Notes		Currency of amount outstanding		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remarks)								
<u>(Romano)</u>								
		HK\$	30	0,000,000.00	0	30,000,000.00	0	163,934,426
Stock code (if listed)		N/A		(Remarks 1)		(Remarks 1)		(Remarks 1)
Class of shares issuable <i>(Note 1)</i>	Ord	inary Shares						
Subscription price		60.183						
EGM approval date								
(if applicable) (dd/mm/yyyy))	((22/04/2014)						
(dd/mm/yyyy)) 2	(22/04/2014)						
<u><u> </u></u>								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
3	((
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	((/ /)						
4								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	((/ /)						
				Total C. (Ord				-
					(Preference shares			
					(Othe	·		
					class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note	<u>)</u> 1)	
2		
shares (Note	<u>)</u> (1)	
3		
(/ /)	
shares (Note	1)	
Total D. (Ordinary shar		-
(Preference shar		-
(Other cla	SS)	-

Oth	ner Movements	in Issued Sha	are Capital						No. of new	No. of new
	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
				issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price .	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares			
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
		Total E. (Ordinary				
			shares)			
	(Preference shares) (Other class)				-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued by Sunway International Holdings Limited (the "Issuer") and its whollyowned subsidiary (collectively, the "Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3 October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the remaining Convertible Notes issued under the Agreement have become void and are not capable of converting into shares of the Issuer. (References are also made to page 15 and 109 -110 of the annual report 2017 of the Issuer)

Submitted by: Lam Kai Yeung

(Director, Secretary or other duly authorised officer)

Director

Notes :

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.