

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended(dd/mm/yyyy	(2): 31/07/2018		
To: Hong Kong Exchanges and Clea	aring Limited		
	ay International Holding cust 2018	s Limited	
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>00058</u> Desc	cription:	Sunway I	nt'l
Balance at close of preceding month	No. of ordinary share:		Authorised share capital (HK\$)
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000		.000,000,000,000
(2) Stock code : N/A Desc	cription :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				
3. Other Classes of S	hares				
Stock code:	N/A	Descrip	otion:	N/A	<b>.</b>
				Par value	Authorised share
			No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of p	receding 1	month		,	capital
Balance at close of particles of particles (decrease)	receding 1	month		,	capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	624,136,324	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	624,136,324	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		Schemes of the	155 <b>uc</b> 1)		N. C. 1. C.	NI C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month	thereto	as at close of the mont	
(dd/mm/yyyy) and						
class of shares	G . 1	F ' 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option     Scheme						
adopted on						
25/02/2003						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 17/06/2016						
Exercise Price: HK\$1.682						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	26,780,000
(Note 1)						
3.						
( / / )						
shares		· -				· .
(Note 1)		<b></b>		1	27.1	
		Т	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
	y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value thereto close of the Exercised Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares)\_ (Preference shares)\_\_\_\_ N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant thereto close of the Currency of Amount at close Amount at close of the amount of preceding Converted during month month Class and description outstanding month the month 1. Convertible Notes (Remarks) HK\$ 30,000,000.00 Nil 30,000,000.00 163,934,426 Stock code (if listed) (Remarks 1) (Remarks 1) (Remarks 1) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.183 SGM approval date (if applicable) (dd/mm/yyyy)) (22/04/2014) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)\_\_\_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - - -	
Ordinary shares (Note 1)  2. N/A	N/A	N/A
( / / ) shares (Note 1)	N/A	N/A
3. N/A (// / )		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A Nil N/A N/A	N/A - -

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto m	No. of new shares of issuer which ay be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		<u>—</u>		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/11	17/11
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	NT/ 4
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Redemption date:	( / /	)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

Type of Issue			of du	of new shares issuer issued ring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- y processing					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: ( / (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable (Note 1)				
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Ordinary s (Preference s (Other		N/A N/A N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A t	to E):	(1)	N	GI .
			(2)	N/	
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of	A to E):		N/	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total	al of A to E):	•	N/	/A
(These figures should be the same as the relevan	nt figures under II above ("Mo	vements in Is	sued Sh		

Remarks (if any):
1. By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015
issued by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively,
the "Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated
3 October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer. (References are also made to page 15 and 109 - 110 of the annual report 2017 of the
Issuer)
Cubanitural bana Mai Wanna
Submitted by: Lam Kai Yeung
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.