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## **SUNWAY INTERNATIONAL HOLDINGS LIMITED**

**新威國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 58)**

### **TERMINATION OF UNDERWRITING AGREEMENT IN RELATION TO THE RIGHTS ISSUE**

References are made to the announcement of Sunway International Holdings Limited (the “**Company**”) dated 28 June 2018 and the prospectus of the Company dated 24 July 2018 regarding, among other things, the Rights Issue (the “**Prospectus**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

Under the Company’s recent circumstances, on 25 July 2018 (after trading hours), the Company and the Underwriters mutually agreed to terminate the Underwriting Agreement. As a result of the termination, all of the terms and conditions of the Underwriting Agreement shall cease to have any further effect and each of the parties to the Underwriting Agreement shall be released from all obligations under the Underwriting Agreement with effect from the date hereof. Accordingly, the Rights Issue will not proceed.

The Board considers that the lapse of the Rights Issue will not have any material and adverse effect on the financial and/or trading position of the Group, and the business and operations of the Group remain normal. Nevertheless, the Company remains open to relaunch fund raising exercise as and when appropriate.

**Shareholders and other investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Sunway International Holdings Limited**  
**Li Chongyang**  
*Executive Director*

Hong Kong, 25 July 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Leung Chi Fai, Mr. Li Chongyang and Ms. Qi Jiao, two non-executive Directors, namely, Mr. Huang Weidong (Chairman) and Mr. Liu Chenli and three independent non-executive Directors, namely, Mr. Cong Yongjian, Mr. Lam Kai Yeung and Dr. Lam Huen Sum.*

Website: <http://www.irasia.com/listco/hk/sunway/index.htm>

\* *For identification purpose only*