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## **SUNWAY INTERNATIONAL HOLDINGS LIMITED**

**新威國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 58)**

### **DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED SHARE CONSOLIDATION AND CLARIFICATION ANNOUNCEMENT**

References are made to the announcements of Sunway International Holdings Limited (the “**Company**”) dated 18 April 2018 (the “**Announcement**”) and 8 May 2018 and the circular of the Company dated 10 May 2018 (the “**Circular**”) in relation to the proposed share consolidation. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **DESPATCH OF CIRCULAR**

The Board is pleased to announce that the circular containing, among other things, further details of the Share Consolidation and the notice of the SGM has been despatched to the Shareholders on 10 May 2018.

#### **EXPECTED TIMETABLE**

The Board wishes to clarify that the expected timetable for the Share Consolidation as follows:

##### **Event Date**

**2018**

Latest date and time for lodging transfer documents in order to qualify for attending and voting at the SGM ..... 4:30 p.m. on Monday, 28 May

\* *For identification purposes only*

Closure of register of members for determining the entitlement to attend and vote at the SGM.....	from Tuesday, 29 May to Friday, 1 June (both days inclusive)
Latest date and time for lodging forms of proxy for the SGM (not less than 48 hours prior to the time of the SGM) .....	11:30 a.m. on Wednesday, 30 May
Date and time of the SGM .....	11:30 a.m. on Friday, 1 June (or immediately after the conclusion or the adjournment of the annual general meeting of the Company to be held at 11:00 a.m. on Friday, 1 June)
Announcement of poll results of the SGM .....	Friday, 1 June
Effective date of the Share Consolidation .....	Monday, 4 June
Dealing in the Consolidated Shares commences.....	9:00 a.m. on Monday, 4 June
Original counter for trading in the Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes .....	9:00 a.m. on Monday, 4 June
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Monday, 4 June
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares .....	Monday, 4 June
Original counter for trading in the Consolidated Shares in board lots of 20,000 Consolidated Shares (in the form of new share certificates) re-opens .....	9:00 a.m. on Tuesday, 19 June
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences .....	9:00 a.m. on Tuesday, 19 June
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares .	9:00 a.m. on Tuesday, 19 June
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes .....	4:00 p.m. on Tuesday, 10 July

Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) ends ..... 4:00 p.m. on Tuesday, 10 July

Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares ..... 4:00 p.m. on Tuesday, 10 July

Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares ..... 4:30 p.m. on Thursday, 12 July

By order of the Board  
**Sunway International Holdings Limited**  
新威國際控股有限公司\*  
**Leung Chi Fai**  
*Executive Director and Company Secretary*

Hong Kong, 10 May 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Leung Chi Fai, Mr. Li Chongyang and Ms. Qi Jiao, two non-executive Directors, namely, Mr. Huang Weidong (Chairman) and Mr. Liu Chenli and three independent non-executive Directors, namely, Mr. Cong Yongjian, Mr. Lam Kai Yeung and Dr. Lam Huen Sum.*

\* *For identification purposes only*