

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Sunway Date Submitted 1 March	International Holdin 1 2018	ngs Limited				
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : 00058 Descri	ption:	Sunway 1	nt'l			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00			
(2) Stock code : N/A Descri	ption:	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

28/02/2018

Stock code :	N/A	Descrip	tion:	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descrip	tion :	N/A	Λ
		Descrip	No. of other classes of shares	N/A Par value (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	6,427,083,246	N/A	N/A	N/A		
Increase/ (decrease) during the month	(145,120,000)	N/A	N/A	N/A		
Balance at close of the month	6,281,963,246	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 25/02/2003 Ordinary Nil Nil Nil Nil Nil Nil shares (*Note 1*) 2. Share Option Scheme adopted on 17/06/2016 Exercise Price: HK\$0.1682 Ordinary Nil Nil Nil 267,800,000 Nil Nil shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)_____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(Remarks)						
=						
Ct14- (:£1:-t-4)	HK\$	30,000,000.00	Nil	30,000,000.00	Nil	163,934,426
Stock code (if listed) Class of shares	N/A	(Remarks)		(Remarks)		(Remarks)
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.		-			
SGM approval date			-			
(if applicable)	(22)04	-0.4				
(dd/mm/yyyy))	(22/04/2	2014)	_			
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	.				
3.	(/ /)	<u>, </u>				
3.						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
4.	(' ')					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
	,		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-		
shares (Note 1)	N/A	N/A
2. N/A		
	NT/A	NT/A
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Shares (Note 1)	1 N/ /A	
	3.T/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//A	N7/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	N T/4
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary <u>Shares</u>		
6.	Repurchase of shares		Repurchased date (yet to be cancelled): (dd/mm/yyyy)	(06/02/2018)		(40,600,000)
			Cancellation date: (dd/mm/yyyy)	(08/02/2018)	(145,120,000)	
			AGM approval date: (dd/mm/yyyy)	(06/06/2017)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/74

	Towns of Leaves					d	To. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State — —	Issue and allotment date : (dd/mm/yyyy)		/)			
			EGM approval date: (dd/mm/yyyy)	(/	/))	N/A	N/A
			Class of shares issuable (Note 1)	<u> </u>				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IV/A
			Class of shares issuable (Note 1)	<u> </u>				
10.	Other (Please specify)	At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordi	nary s	shares) (145,120,000))
				(Prefer	ence s	shares	N/A	<u>/</u>
				(Other	class) <u>N/A</u>	
To	otal increase / (decreas	se) in ordinary shares du	uring the month (i.e. Total of A	to E):		(1) (145,1	20,000)
						(2	N N	I/A
To	otal increase / (decreas	se) in preference shares	during the month (i.e. Total of	A to E)):			I/A
Т	otal increase / (decreas	se) in other classes of sh	ares during the month (i.e. Total	al of A	to E):			I/A
			nt figures under II above ("Mo					

Remarks (if any):
By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer. (References are also made to pages 7, 39 – 46 and 92 – 93 of the annual report 2016 of
the Issuer)
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.