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SUNWAY INTERNATIONAL HOLDINGS LIMITED

新威國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 58)

UPDATE ON THE DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITIONS

Reference is made to an announcement of the Company dated 21 November 2017 (the “**Announcement**”). Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings as those used in this announcement.

UPDATE ON THE ACQUISITIONS

Up to the time of this announcement, the Parties have yet to complete the transactions contemplated under the Acquisition Agreements, and the Parties are also negotiating on certain amendments to the Acquisition Agreements, including the amendment to the Long Stop Date which was originally set as 31 January 2018 or such later date(s) as the Parties may agree in writing (the “**Further Negotiations**”). Notwithstanding the expiration of the Long Stop Date, the Parties have agreed to engage in the Further Negotiations with a view to Completions.

The Company will keep the Shareholders and potential investors informed of any further material developments in connection with the Acquisitions by way of further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company should note that Completions are subject to the conditions precedent in the Acquisition Agreements and the Further Negotiations and may not materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Sunway International Holdings Limited
Leung Chi Fai
Executive Director and Company Secretary

Hong Kong, 6 February 2018

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Leung Chi Fai, Mr. Li Chongyang and Ms. Qi Jiao, two non-executive Directors, namely, Mr. Huang Weidong (Chairman) and Mr. Liu Chenli and three independent non-executive Directors, namely, Mr. Cong Yongjian, Mr. Lam Kai Yeung and Dr. Lam Huen Sum.

Website: <http://www.irasia.com/listco/hk/sunway/index.htm>

** For identification purpose only*