

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>yyyy)</b> :	31/01/2018		
To: Hong Kong Exchanges and	Clearing	g Limited		
<del>-</del>		International Holdin	ngs Limited	
Date Submitted	1 Februa	ry 2018		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code :00058	_Descrip	tion :	Sunway 1	int'l
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth _	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the month	_	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		. <u></u>	
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descri	ption:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descri	ption:	N/A	Λ
		Descri	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,427,083,246	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	6,427,083,246	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 25/02/2003 Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. Share Option Scheme adopted on 17/06/2016 Exercise Price: HK\$0.1682 Ordinary Nil Nil Nil Nil Nil 267,800,000 shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )\_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(Remarks)						
Stools and a (if listed)	HK\$	30,000,000.00	Nil	30,000,000.00	Nil	163,934,426
Stock code (if listed)	N/A	(Remarks)		(Remarks)		(Remarks)
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.		• •			
SGM approval date						
(if applicable) (dd/mm/yyyy))	(22/04/2	2014)				
2.	(22/01/1	2011)	<del>-</del>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<u>'</u>				
3.						
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
4.						
-						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	1				
	, , ,		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	· <u>-</u>
			(	Other class)	N/A	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Shares (10te 1)	14/11	11/11
2. N/A		
2. 10/11		
	NT/A	NT/A
shares (Note 1)	N/A	<u>N/A</u>
2 27/4		
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency —	Issue and allotment date :  — (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					N/A	IV/A
			Class of shares repurchased ( <i>Note 1</i> )	Ordinary <u>Shares</u>		
6.	Repurchase of shares		Repurchase date (yet to be cancelled) : (dd/mm/yyyy)	(19/01/2018) (22/01/2018) (23/01/2018) (25/01/2018) (26/01/2018) (29/01/2018) (30/01/2018) (31/01/2018)		(30,000,000) (20,000,000) (12,000,000) (20,000,000) (20,000,000) (10,000,000) (12,000,000) (16,000,000)
			Cancellation date: (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	(06/06/2017)	Nil	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	N/A
					N/A	IV/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date:	( /	/ )		
	·	(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Class of shares issuable				
10.	Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Total E.	(Preferer	ary share ace share ther clas	s) N/A	
Te	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):	`	1)	Nil
_				(	2)	N/A
	otal increase / (decrease) in preference shares dur	_				N/A
	otal increase / (decrease) in other classes of share. These figures should be the same as the relevant fi	-			' Share Capita	N/A l").)

Remarks (if any):
By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer. (References are also made to pages 7, 39 – 46 and 92 – 93 of the annual report 2016 of
the Issuer)
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notas :

## *Notes*:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.