

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy)</b> :	30/06/2017		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer Date Submitted	Sunway	International Holdin	ngs Limited	
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code :00058	_Descrip	tion :	Sunway 1	Int'l
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth _	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		·	
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri		Descrip	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth			
Increase/(decrease)		-			
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	Descrip	tion:	N/A	1
				Par value	Authorised share
			No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of p	receding n	nonth		*	
Balance at close of p Increase/(decrease)	receding n	nonth		*	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,357,083,246	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,357,083,246	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be issued pursuant thereto including EGM the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 25/02/2003 Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. Share Option Scheme adopted on 17/06/2016 Exercise Price: HK\$0.1682 Ordinary Nil Nil 316,400,000 shares Nil Nil (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(Remarks)						
	<u>—</u>					
Ctools and a (if listed)	HK\$	30,000,000.00	Nil	30,000,000.00	Nil	163,934,426
Stock code (if listed) Class of shares	N/A	(Remarks)	i	(Remarks)		(Remarks)
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.		=			
EGM approval date			_			
(if applicable)	(22/04//	2014)				
(dd/mm/yyyy))	(22/04/2	2014)	-			
2.						
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
3.						
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	1				
(dd/IIIII/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	-
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)	N/A	N/A
2. N/A ( / / ) shares (Note 1)	N/A	N/A
3. N/A (// / )	N/A	N/A
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd iiiib yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency —	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( ) ) ) ) )			N/A	N/A

Class of shares   Class of shares   Class of shares   Cancellation date : ( / /		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   Clad/mm/yyyy						-		
Class of shares	5.	Scrip dividend	At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares   Class of shares   Class of shares   Cancellation date : ( / /				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date :								
Class of shares						_		
Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares   ( / / )     8. Consideration issue At price: State currency   State (dd/mm/yyyy)     8. Consideration issue At price: State (dd/mm/yyyy)     9. Consideration issue At price: State (dd/mm/yyyy)     1. Class of shares issuable ( / / )     1. Class of shares issuable ( / / )     1. Class of shares issuable ( / / )     2. Class of shares issuable ( / / )     3. Consideration issue At price: State ( / / )     4. Class of shares issuable ( / / )     5. Consideration issue ( / / )     6. Consideration issue ( / / )     7. Redemption date: ( / / )     8. Consideration issue ( / / )     8. Consideration issue ( / / )     9. Class of shares issuable ( / / )     10. Class ( / / )     10. Class ( / / )     10. Class ( / / / / )     10. Class ( / / / / )     10. Class ( / / / / )     10. Class	6.				( / /	)		
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  (Note 1)  State (Note 1)  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  (Note 1)  State (Note 1)  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						-		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price :		( / /	)		
$\frac{N/A}{N}$				EGM approval date: (dd/mm/yyyy)	( / /	)	27/	/-
							N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
	Type of issue	Class of shares issuat	ole			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E):	(1)	Nil	
				(2)	N/A	
То	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of	f A to E):		N/A	
То	otal increase / (decrease) in other classes of shares	during the month (i.e. To	tal of A to E):		N/A	
(T	These figures should be the same as the relevant figures	ures under II above ("M	ovements in Is	sued S		

Remarks (if any):
By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer. (References are also made to pages 7, 39 – 46 and 92 – 93 of the annual report 2016 of
the Issuer)
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.