

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/01/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer		International Holdin	igs Limited	
Date Submitted	6 Februa	ry 2017		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 00058	Descrip	tion:	Sunway 1	Int'l
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth _	100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A I	Description :	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pa	receding mor	nth					
Increase/(decrease)			_				
Balance at close of the	ne month						
3. Other Classes of S	hares						
3. Other Classes of S Stock code :		Description :	N/A	A			
		Description :  No. of other classes of share	Par value (State	A Authorised share capital (State currency)			
	N/A I	No. of other classes of share	Par value (State	Authorised share capital			
Stock code :	N/A I	No. of other classes of share	Par value (State	Authorised share capital			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,484,203,246	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,484,203,246	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci )			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
adopted on						
25/02/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
	INII	INII	INII	INII	INII	INII
(Note 1)						
2. Share Option						
Scheme						
adopted on						
17/06/2016						
Exercise Price: HK\$0.1682						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	316,400,000
(Note 1)	1411					310,400,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	•	Nil	
			·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		from exercise of	of			
options (State current	ey)			Nil		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		17/11	11/11	17/11	14/11	11/11
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	,	-			
	<del>-</del>					
				·		<u> </u>
( / / ) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
<u>5.</u>	=					
	<del>-</del> 			<u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u>-</u>			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.	_					
	_					
( / / )						
			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			- 1D (O.1)		NT / A	
		Tota		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are	to be Listed)			
Class and description  1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remarks)						
(TOTHER ID)	<u>—</u>					
	<u> </u>					
	HK\$	130,000,000.00	Nil	130,000,000.00	Nil	433,333,333
Stock code (if listed)	N/A	(Remarks)		(Remarks)		(Remarks)
Class of shares	0 1, 01					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Share HK\$0.30	es				
EGM approval date	11Кф0.30					
(if applicable)						
(dd/mm/yyyy))	(22/04/2014)					
2.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
3.	,	·				
	<u> </u>					
	_					
			- <u></u>			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4.	_					
	_					
Stock code (if listed)	·		-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
		<u>-</u>	Total C. (Ordin	· · · · · · · · · · · · · · · · · · ·	Nil	
				ence shares)	N/A	-
			(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Optio		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Full particulars include	ding EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class	ss of shares issuable:		as at close of the month
1. N/A	of shares issuable.		
1 1/11			
-			
	( / / )		
-	shares (Note 1)		
2. N/A			
	shares (Note 1)		
3. N/A			
3. <u>IN/A</u>			
	( / / )		
-	shares (Note 1)		
-	shares (fiere 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment	( / /	)		
	-	- currency	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note I)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: ( dd/mm/yyyy)  EGM approval date: ( / / ) date: ( dd/mm/yyyy)  EGM approval date: ( / / ) ( / ) N/A N/A  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ( 1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issua	ıble				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / )  N/A N/A  Class of shares issuable								
Class of shares issuable	9.			( /	/	)		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) N/A (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				( /	/	)		
10. Other (Please specify) At price: State (Increase of the price) State (Increase of the price) (Incr			(dd/mm/yyyy)				N/A	N/A
10. Other (Please specify) At price: State (Increase of the price) State (Increase of the price) (Incr								
Comparison of the content of the c				ıble —				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (3) N/A	10.			( /	/	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				( /	/	)	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A			Total E.	(Ordin	ary s	hares	) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				(Prefere	ice s	hares	) <u>N/A</u>	
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				(C	unei	Class	)	
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A								
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	T	otal increase / (decrease) in ordinary chares during th	e month (i.e. Total of Δ	to F):		(1	)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	10	mai increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	1 to E).				
	T	otal increase / (decrease) in professores charac during	the month (i.e. Total of	· A to E)		(2		
10tal increase / (decrease) in other classes of shares during the month (i.e. 10tal of A to E):					. <b>I</b> ZV-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			=			sued	Shara Capital")	

Remarks (if any):
By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Company is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer.
Submitted by: Tricor Tengis Limited  Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.