

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SUNWAY INTERNATIONAL HOLDINGS LIMITED**

**新威國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code : 58)

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

*Placing Agent*



**金利豐證券**

**KINGSTON SECURITIES**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 28 July 2015. An aggregate of 290,960,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.335 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Sunway International Holdings Limited (the “Company”) dated 10 July 2015 in respect of the Placing (the “Announcement”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 28 July 2015. An aggregate of 290,960,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.335 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, are approximately HK\$94.81 million and are intended to be used as general working capital and/or future investment opportunities of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The 290,960,000 Placing Shares represent approximately 16.67% of the issued share capital of the Company immediately upon completion of the Placing.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	<i>Immediately before the completion of the Placing</i>		<i>Immediately after the completion of the Placing</i>	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
<b>Substantial Shareholders and Directors</b>				
Xie Guilin	273,333,333	18.79	273,333,333	15.66
Huang Weidong ( <i>Note 1</i> )	35,000,000	2.41	35,000,000	2.00
Li Chongyang ( <i>Note 1</i> )	5,000,000	0.34	5,000,000	0.29
Leung Chi Fai ( <i>Note 1</i> )	1,700,000	0.12	1,700,000	0.10
<b>Public Shareholders</b>				
The Placees	–	–	290,960,000	16.67
other public Shareholders	1,139,767,966	78.34	1,139,767,966	65.28
<b>Total</b>	<b>1,454,801,299</b>	<b>100.00</b>	<b>1,745,761,299</b>	<b>100.00</b>

*Notes:*

1. Mr. Huang Weidong is the Chairman and Executive Director of the Company; Mr. Li Chongyang and Mr. Leung Chi Fai are the Executive Directors.
2. The percentages are subject to rounding difference, if any.

By order of the Board  
**Sunway International Holdings Limited**  
**Huang Weidong**  
*Chairman*

Hong Kong, 28 July 2015

*As at the date of this announcement, the Board comprises five Executive Directors, namely, Mr. Huang Weidong (Chairman), Mr. Leung Chi Fai, Mr. Li Chongyang, Ms. Qi Jiao and Mr. Wang Tian, and three Independent Non-executive Directors, namely, Ms. Deng Chunmei, Mr. Lam Kai Yeung and Mr. Liu Chenli.*

Website: <http://www.irasia.com/listco/hk/sunway/index.htm>

\* For identification purpose only