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SUNWAY INTERNATIONAL HOLDINGS LIMITED

新威國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code : 58)

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and the potential investors that, based on the information currently available to the Company, it is expected that the consolidated loss attributable to the equity holders of the Company for the fifteen months ended 31 December 2014 may increase by approximately of 30%[#] as compared to the restated consolidated loss for the year ended 30 September 2013, being HK\$206,445,000.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sunway International Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company and the potential investors that, based on the information currently available to the Company, it is expected that the consolidated loss attributable to the equity holders of the Company for the fifteen months ended 31 December 2014 may increase by approximately of 30%[#] as compared to the restated consolidated loss for the year ended 30 September 2013, being HK\$206,445,000.

The Board believes that the expected increase in the consolidated loss attributable to the equity holders of the Company for the fifteen months ended 31 December 2014 was primarily attributable to the following reasons:

1. Further increase in loss from the discontinued operations of approximately HK\$89 million;
2. Imputed interest of approximately HK\$13 million arising on recongising the fair value movement of cash consideration payable and promissory note;
3. Provision for impairment on goodwill arising on PC steel bar business of approximately HK\$43 million.

The information contained in this announcement is only based on the preliminary assessment by the Company based on information currently available and the estimated amounts and such information has not been audited, confirmed and/or reviewed by the auditors or the audit committee of the Company. The relevant information is, therefore, not confirmed and is subject to finalisation and necessary adjustments. Further details of the Group's financial results and performance will be disclosed in the Company annual results announcement to be published by the end of 31 March 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Sunway International Holdings Limited
Wong King Ching, Helen
Chairman

Hong Kong, 23 March 2015

web site: <http://www.irasia.com/listco/hk/sunway/index.htm>

** For identification purposes only*

As at the date of this announcement, the Board comprises five Executive Directors, namely Ms Wong King Ching, Helen (Chairman), Ms Wong King Man, Mr Leung Chi Fai, Mr. Lin Yegan and Mr. Wang Tian, and three Independent Non-executive Directors, namely Ms Fong Yin Cheung, Mr Hung Yat Ming and Mr So Day Wing.

The comparative figures has been projected to 15 months on pro rata basis.