

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/04/2016		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer Date Submitted Sunway International Holding 3 May 2016			ngs Limited	
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code :00058	_Descrip	tion :	Sunway 1	Int'l
Balance at close of preceding m	nonth	No. of ordinary shares 10,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)
Barance at close of preceding if		10,000,000,000		1,000,000,000.00
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the month	_	100,000,000,000 (Remarks 1)	0.01 (Remarks 1)	1,000,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		·	
Increase/(decrease)				
Balance at close of the month			· ———	

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value ee (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mo	nth		
Increase/(decrease)			<u> </u>	
Balance at close of th	e month			
3. Other Classes of Si	hares			
3. Other Classes of Si		Description :	N/A	A
		Description : No. of other classes of share	Par value (State	A Authorised share capital (State currency)
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital
	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,745,761,299	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,745,761,299	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				NT C	NT C 1 C
				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
					issued pursuant thereto
	Movement durin	g the month		thereto	as at close of the month
				•	
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	Nil
		1.4 (0.1)	1 \		
	Tot	·	•		
		*	,		
		(C	Other class)	N/A	
ng the month	from exercise of	•			
y)			Nil		
	ing the month	Stanted Exercised Nil Nil Total ing the month from exercise of	Nil Nil Nil Total A. (Ordin (Prefere) (Coing the month from exercise of	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding more	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	N/A	N/A	1	N/A	N/A	N/A	N/A
(/ /)	11/11	11/11		. 1/ 1 1	11/11	14/11	11/11
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /						
	- -						
(/ /)	<u> </u>						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	<u>-</u>						
	- 		_				
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.	-						
	-						
(/ /)	-						-
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				(O1'	nomy of and a	NT/A	
		1	otal B.		nary shares) ence shares)	N/A N/A	<u>-</u>
					Other class)	N/A	<u>.</u>

Class and description 1. Convertible Notes		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remarks)						
Stock code (if listed)	HK\$ N/A	130,000,000.00 (Remarks 2)	Nil	130,000,000.00 (Remarks 2)	Nil	433,333,333 (Remarks 2)
Class of shares issuable (Note 1)	Ordinary Share			(Remarks 2)		(Remarks 2)
Subscription price	HK\$0.30					
EGM approval date (if applicable) (dd/mm/yyyy))	(22/04/2014)					
2.	(22/04/2014)					
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4.	(/ /)	<u> </u>				
						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		-				
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordin		Nil	
				ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed Open Offer of 2,618,641,947 Offer Shares at an Open Offer	r	
Subscription Price of HK\$0.08 per Offer Share on the basis of three	1	
(3) Offer Shares for every two(2) existing Shares held on the Record	_	
Date.		
	 	
For details, please refer to the announcement of the Company dated		
26 February 2016 and the circular of the Company dated 23 March		
2016.	N'1	NT'1
SGM approval date: 18 April 2016	Nil	Nil
Ordinary Shares (Note	1)	
2. <u>N/A</u>		
	 	
1()/	<u>)</u>	
shares (Note	1)	
3. N/A		
(/ /)	
shares (Note	1)	
Total D. (Ordinary share	s) Nil	
(Preference share	· _	-
(Other class	· .	-
(other than	11/11	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
		At price . State	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillil/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/11
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble _				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	ıble —				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Prefer	ence s	shares shares r class	N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1	Nil Nil	
					(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E)			N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):						
1. Following the Capital Reorganisation of the Company effective on 19 April 2016, the nominal value of						
each Existing Share in issue was reduced from HK\$0.10 to HK\$0.01 by the cancellation of HK\$0.09 from						
the paid-up capital on each Existing Share. In addition, each of the authorised but unissued Existing Shares of						
par value of HK\$0.10 each was sub-divided into ten (10) New Shares of HK\$ 0.01 each.						
2. By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued						
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the						
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3						
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the						
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Company is concerned, the						
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting						
into shares of the Issuer.						
Submitted by: Tricor Tengis Limited						
Title: Branch Share Registrar						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.