

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearin	g Limited					
Name of Issuer	Sunway International Holdings Limited						
Date Submitted	7 Janua	ry 2016					
I. Movements in Authorised Sh.	are Capi	tal					
1. Ordinary Shares							
(1) Stock code :00058	_Descri	ption:	Sunwa	y Int'l			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	10,000,000,000	0.10	1,000,000,000.00			
Increase/(decrease)		Nil	-	Nil			
Balance at close of the month		10,000,000,000	0.10	1,000,000,000.00			
(2) Stock code : N/A	Descri	ption :	N/	A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

31/12/2015

Stock code :	cock code : N/A Descri		on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding r	nonth _			
Increase/(decrease)		_			
Balance at close of the	ne month	_			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Description	on :	N/A	Δ
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A		No. of other	Par value (State	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,745,761,299	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,745,761,299	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Share Option	Schemes of the	135uC1)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
			ing the month		thereto	as at close of the mont	
(dd/mm/yyyy) and —			=				
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
 Share Option 							
Scheme							
adopted on							
25/02/2003 Ordinary							
shares	Nil	Nil	Nil	Nil	Nil	Nil	
$\frac{\text{Shares}}{(Note \ 1)}$	INII		INII				
(Note 1)							
2							
2.							
(/ /)							
shares							
(Note 1)		-		-			
(11010 1)							
3.							
<u>J.</u>							
(/ /)							
shares							
(Note 1)		·					
		To	otal A. (Ordin	arv shares)	Nil		
				nce shares)	N/A		
				Other class)	N/A		
				Juici Class,	11/11		
Total funds roised dur	ing the month	from oversies o	`				
Total funds raised dur options (State currence		from exercise of	`	Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. Convertible Notes (Remarks)		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 HK\$	130,000,000.00	Nil	130,000,000.00	Nil	433,333,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary Share HK\$0.30	(Remarks)	•	(Remarks)	2.00	(Remarks)
(if applicable) (dd/mm/yyyy)) 2.	(22/04/2014)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charac)	Nil	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
(/ /)		
shares (Note 1)	<u> </u>	
2. <u>N/A</u>		
	<u> </u>	
shares (Note 1)		
3. N/A		
J. IVA	_	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer issued during shares of the month pursuant issuer which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) At price : State currency -(/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (Note 1) (/ /) At price : State currency — Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable __ (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable		=		
			State	(Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency —	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)		-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua	ble			
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issua (Note 1)	ble ———	_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary s			
		(Preference s (Other			
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1	, <u>INII</u>	
			(2) <u>N/A</u>	
Total increase / (decrease) in preference shares during				N/A	
Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figure)	· ·		a J	N/A	

Remarks (if any):
By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued
by Sunway International Holdings Limited (the "Issuer") and its wholly-owned subsidiary (collectively, the
"Plaintiffs") against certain parties (collectively, the "Defendants") to a sale and purchase agreement dated 3
October 2013 (the "Agreement"), the Plaintiffs claim that the Defendants have fundamentally breached the
terms and conditions of, and hence rescinded the Agreement. Therefore, as far as the Company is concerned, the
remaining Convertible Notes issued under the Agreement have become void and are not capable of converting
into shares of the Issuer.
Submitted by: Tricor Tengis Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.