

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |           |                        |                                  |   |  |  |  |
|--|-----------|------------------------|----------------------------------|---|--|--|--|
|  |           | International Holdin   | gs Limited                       |   |  |  |  |
| Date Submitted 3                             | 3 Noven   | nber 2014              |                                  |   |  |  |  |
| I. Movements in Authorised Sha               | nre Capit | al                     |                                  |   |  |  |  |
| 1. Ordinary Shares                           |           |                        |                                  |   |  |  |  |
| (1) Stock code : 00058                       | Descrip   | otion:                 | Sunwa                            | y Int'l                                   |  |  |  |
|  |           | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding mo             | onth _    | 10,000,000,000         | 0.10                             | 1,000,000,000.00                          |  |  |  |
| Increase/(decrease)                          |           | Nil                    | -                                | Nil                                       |  |  |  |
| Balance at close of the month                | _         | 10,000,000,000         | 0.10                             | 1,000,000,000.00                          |  |  |  |
| (2) Stock code : N/A                         | Descrip   | ription: No            |                                  | /A  |  |  |  |
|  |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding mo             | onth      |                        |                                  |   |  |  |  |
| Increase/(decrease)                          |           |                        |                                  |   |  |  |  |
| Balance at close of the month                |           |                        |                                  |   |  |  |  |

31/10/2014

| Stock code :                       | N/A        | Description | on:                                  | N/A                              | 1   |
|------------------------------------|------------|-------------|--------------------------------------|----------------------------------|---|
|                                    |            | 1           | No. of preference shares             | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pa             | receding r | nonth _     |                                      |                                  |   |
| Increase/(decrease)                |            | _           |                                      |                                  |   |
| Balance at close of the            | ne month   | _           |                                      |                                  |   |
|                                    |            |             |                                      |                                  |   |
| 3. Other Classes of S              | hares      |             |                                      |                                  |   |
| 3. Other Classes of S Stock code : | hares N/A  | Description | on :                                 | N/A                              | Δ   |
|                                    |            |             | on :  No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency)       |
| Stock code :                       | N/A        |             | No. of other                         | Par value<br>(State              | Authorised share capital                        |
|                                    | N/A        |             | No. of other                         | Par value<br>(State              | Authorised share capital                        |

# II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,422,501,299 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 11,800,000    | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 1,434,301,299 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share    | Share Option | Schemes of the  | issuer)       |               | No. of new shares of | No. of new shares of     |
|-------------------------|--------------|-----------------|---------------|---------------|----------------------|--------------------------|
| option scheme           |              |                 |               |               | issuer issued during | issuer which may be      |
| including EGM           |              |                 |               |               | the month pursuant   | issued pursuant thereto  |
| approval date           |              |                 |               |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |              | Movement duri   | ng the month  |               | thereto              | as at close of the month |
| class of shares         |              |                 |               |               |                      |                          |
| issuable                | Granted      | Exercised       | Cancelled     | Lapsed        |                      |                          |
| Share Option            | Granieu      | Exercised       | Cancened      | Lapseu        |                      |                          |
| Scheme                  |              |                 |               |               |                      |                          |
| adopted on              |              |                 |               |               |                      |                          |
| 25/02/2003              |              |                 |               |               |                      |                          |
| Exercise Price:         |              |                 |               |               |                      |                          |
| HK\$0.19                |              |                 |               |               |                      |                          |
| Ordinary                |              |                 |               |               |                      |                          |
| shares                  | Nil          | 11,800,000      | Nil           | 2,500,000     | 11,800,000           | 52,500,000               |
| (Note 1)                |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
| 2.                      |              |                 |               |               |                      |                          |
| <u></u>                 |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
| shares                  |              |                 |               | . ———         |                      | -                        |
| (Note 1)                |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
| 3.                      |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
|                         |              |                 |               |               |                      |                          |
| ( / / )                 |              |                 |               |               |                      |                          |
| shares                  |              |                 |               |               |                      |                          |
| (Note 1)                |              |                 |               | . ———         |                      |                          |
| (=1010 1)               |              | To              | tal A. (Ordin | ary shares)   | 11,800,000           |                          |
|                         |              | 10              |               | nce shares)   | N/A                  |                          |
|                         |              |                 | •             | ,             | N/A                  |                          |
|                         |              |                 |               | Other class)  | 1N/A                 |                          |
| Total funds raised dur  |              | from exercise o |               | ·             | •                    |                          |
| options (State currence | cy)          |                 | HK            | \$2,242,000.0 | <u>U</u>             |                          |
|                         |              |                 |               |               |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description   | Currency of amount outstanding        | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------------|------------------------------------|----------------------------------|---------------------------------|--|--|
| 1. Convertible Notes  |                                       |                                    |                                  |                                 |  |  |
| Stock code (if listed) Class of shares  | HK\$<br>N/A                           | 180,000,000.00                     | Nil                              | 180,000,000.00                  | Nil  | 600,000,000  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))                    | Ordinary Share HK\$0.30  (22/04/2014) |                                    |                                  |                                 |  |  |
| Stock code (if listed)  |                                       |                                    |                                  |                                 |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )                               | )                                  |                                  |                                 |  |  |
| Stock code (if listed)  | _<br>_<br>_<br>                       |                                    |                                  |                                 |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date                                  |                                       |                                    |                                  |                                 |  |  |
| (if applicable) (dd/mm/yyyy) 4.   | ( / / <u>)</u>                        | )                                  |                                  |                                 |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date           |                                       |                                    |                                  |                                 |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / /                                 | )                                  | Total C. (Ord                    | linary shares)<br>rence shares) | Nil<br>N/A   | -  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A  |   |   |
| ( / / ) shares ( <i>Note 1</i> )  |   |   |
| 2. N/A ( / / ) shares (Note 1)  |   |   |
| 3. N/A  |   |   |
| shares (Note 1)  Total D. (Ordinary shares) (Preference shares)   | N/A<br>N/A  |   |
| (Other class)   | N/A   |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | Stato                     | (Note 1)                                | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( , , | , |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/illii/yyyy)                         |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

### For Main Board and GEM listed issuers

|    | Type of Issue                                     |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|-------|---|--|---|
|    |   | Class of shares issuable                         |       |   |  |   |
| 5. | Scrip dividend At price : State currency ———      | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | N/A  | N/A   |
|    |   |  |       |   |  |   |
|    |   | Class of shares repurchased (Note 1)             |       |   |  |   |
| 6. | Repurchase of shares                              | Cancellation date : (dd/mm/yyyy)                 | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) | N/A  | N/A   |
|    |   |  |       |   |  |   |
|    |   | Class of shares redeemed (Note 1)                |       |   |  |   |
| 7. | Redemption of shares                              | Redemption date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |   |  |       |   | N/A  | N/A   |
|    |   | Class of shares issuable (Note 1)                |       |   |  |   |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |   |
|    |   | (  |       |   | N/A  | N/A   |
|    |   |  |       |   |  |   |

#### For Main Board and GEM listed issuers

|     | Type of Issue  |   |               |                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|-----|--|---|---------------|-------------------|--|---|--|
|     |  | Class of shares issual                  | ala           |                   |  |   |  |
|     |  | (Note 1)                                | ne            |                   |  |   |  |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /         | )                 |  |   |  |
|     |  | EGM approval date:                      | ( / /         | )                 |  |   |  |
|     |  | (dd/mm/yyyy)                            |               |                   | N/A  | N/A   |  |
|     |  |   |               |                   |  |   |  |
|     |  | Class of shares issual (Note 1)         | ole ——        |                   |  |   |  |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /         | )                 |  |   |  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /         | )                 | N/A  | N/A   |  |
|     |  | Total E.                                | (Ordinary     | shares            | ) N/A  |   |  |
|     |  | 1                                       | (Preference   | shares<br>r class |  |   |  |
|     |  |   | (Othe         | i Ciass,          | ) <u>IV/A</u>  |   |  |
|     |  |   |               |                   |  |   |  |
|     |  |   |               |                   |  |   |  |
| To  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A                | to E):        | (1                | )11,8  | 00,000  |  |
|     |  |   |               | (2                | )1   | N/A   |  |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E):      |                   | 1  | N/A   |  |
| To  | otal increase / (decrease) in other classes of shares du   | ring the month (i.e. Tota               | al of A to E) | :                 |  | N/A   |  |
| (T  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |               |                   |  |   |  |

| Remarks (if any): |   |             |   |
|-------------------|---|-------------|---|
| N/A               |   |             |   |
|                   |   |             | _ |
|                   |   |             |   |
|                   |   |             |   |
|                   |   |             |   |
|                   |   |             |   |
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|                   |   |             |   |
|                   |   |             |   |
|                   |   |             | _ |
|                   |   |             |   |
|                   |   |             |   |
| Submitted by:     | Tricor Tengis Limited                       | <u> </u>    |   |
| Title:            | Branch Share Registrar                      |             |   |
|                   | cretary or other duly authorised officer)   | <del></del> |   |
| (Birector, Se     | eretary or other dary additionised officer) |             |   |
|                   |   |             |   |
|                   |   |             |   |
|                   |   |             |   |
| Notes:            |   |             |   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.