

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | earing Limited | | |
|-------------------------------------|-------------------------------------|----------------------------------|---|
| · | way International Holdin ne 2014 | gs Limited | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :00058De | escription: | Sunwa | y Int'l |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| (2) Stock code : N/A De | escription: | N/ | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1 | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/05/2014

| Stock code : | N/A | Description | on: | N/A | 1 |
|------------------------------------|------------|-------------|--------------------------------------|----------------------------------|---|
| | | 1 | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pa | receding r | nonth _ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | ne month | _ | | | |
| | | | | | |
| 3. Other Classes of S | hares | | | | |
| 3. Other Classes of S Stock code : | hares N/A | Description | on : | N/A | Δ |
| | | | on : No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital |
| | N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) (2) | | shares | of shares | | |
| Balance at close of preceding month | 1,016,001,301 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 1,016,001,301 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuer) | | | | |
|--------------------------|--------------|--------------------|----------------|--------------|----------------------|-------------------------|--|
| Particulars of share | | | | | No. of new shares of | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be | |
| including EGM | | | | | the month pursuant | issued pursuant thereto | |
| approval date | | Movement duri | ing the month | | thereto | as at close of the mont | |
| (dd/mm/yyyy) and - | | | <u> </u> | | = | | |
| class of shares | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| 25/02/2003 | | | | | | | |
| Exercise Price: | | | | | | | |
| HK\$0.19 | | | | | | | |
| Ordinary | Nil | NI:1 | NI:1 | 3,000,000 | NI:1 | 73,300,000 | |
| shares (Note 1) | INII | Nil | Nil | 3,000,000 | Nil | /3,300,000 | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| (11010 1) | | | | | | | |
| 3. | | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | To | otal A. (Ordin | nary shares) | Nil | | |
| | | | | nce shares) | N/A | | |
| | | | , | Other class) | N/A | | |
| Total funda maios d dece | ing the ment | from overeine | ` | onici ciuss) | 11/11 | | |
| Total funds raised dur | | i iroin exercise o |)1 | | | | |
| options (State currenc | **) | | | Nil | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Notes | | | | | | |
| | HK\$ | Nil | Nil | 300,000,000.00 | Nil | 1,000,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | ne. | | | | |
| Subscription price | HK\$0.30 | -5 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (22/04/2014) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares | <u> </u> | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | |
| 4. | | | | | | |
| | — — ——. | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | T 10 (0.1 | | N//A | |
| | | | Total C. (Ord | | N/A | - |
| | | | | rence shares) | N/A | - |
| | | | | (Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| (/ /) shares (<i>Note 1</i>) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | Stato | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (, , | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/illin/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | | Class of shares issuable | | | | |
| 5. | Scrip dividend At price : State currency ——— | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (| | | N/A | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

| Type of Issue | | | sł issu du p | o. of new nares of ner issued uring the month ursuant hereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-----------------------------|-----------------------|--|---|
| | Class of shares issuable | e | _ | | |
| | (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/mm/yyyy) | | _ | N/A | N/A |
| | | | | | |
| | Class of shares issuable (Note 1) | e ——— | - | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) - | N/A | N/A |
| | | (Ordinary sha | | N/A | |
| | (P | Preference sha (Other cl | | N/A N/A | |
| | | | | | |
| | | | (4) | | |
| Total increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1) | | Nil |
| Total in a control of the control of | de mande Cas Takal af A | (- E) | (2) | | N/A |
| Total increase / (decrease) in preference shares during | | | _ | | N/A |
| Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figure | - | | ed Sha | | N/A ")) |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: <u>Tricor Tengis Limited</u> |
| Tide. Describ Chara Desistant |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| (Director, Decrease of Other dary authorised officer) |
| |
| |
| Notes |

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.