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## **SUNWAY INTERNATIONAL HOLDINGS LIMITED**

**新威國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 58)

### **VERY SUBSTANTIAL ACQUISITION INVOLVING THE ISSUE OF CONVERTIBLE NOTES**

Reference is made to the announcements of the Company dated 30 January 2014, 21 February 2014 and 10 March 2014 (the “Announcements”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined herein.

In accordance with the Sale and Purchase Agreement, part of the aggregate Consideration payable by the Purchaser to the Vendor which is HK\$150 million shall be paid in cash by the Purchaser to the Vendor upon Completion. However, by a letter provided by the Vendor dated 28 March 2014, the Vendor unconditionally and irrevocably agrees and confirms to accept either cash or a post-dated cheque falling due on the date after 18 months upon Completion. As a result, the Company is allowed to delay settlement of the said HK\$150 million by 18 months.

By order of the Board

**Sunway International Holdings Limited**

**Wong King Ching, Helen**

*Chairman*

Hong Kong, 31 March 2014

*As at the date of this announcement, the Board comprises three Executive Directors, namely Ms. Wong King Ching, Helen, Ms. Wong King Man and Mr. Leung Chi Fai and three Independent Non-executive Directors, namely Ms. Fong Yin Cheung, Mr. Hung Yat Ming and Mr. So Day Wing and two Non-executive Directors, namely Ms. Wong Chun Ying and Mr. Wong Kim Seong.*

*\* For identification purposes only*