HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunway International Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	6 October 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0058 Description : Sunway Int'l									
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital <i>(</i> HK\$ <i>)</i>						
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00						
Increase/(decrease)	0		0						
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00						
(2) Stock code : <u></u> Descri	ption : <u></u>								
(2) Stock code : <u></u> Descri	ption : <u></u> No. of ordinary shares	Par value (State currency)	capital						
(2) Stock code : <u></u> Descri Balance at close of preceding month	No. of ordinary shares	(State currency)	capital						
	No. of ordinary shares	(State currency)	capital						

2. Preference Shares

Stock code :		_Descript	ion :			
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

3. Other Classes of Shares

Stock code :	Descrip	tion : <u></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	898,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	898,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	ſ	Movement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	
1. Share Option Scheme adopted on 25/02/2003	Grance	Exercised			
Ordinary shares (Note 1)					
2					
(/ /) shares (Note 1)					
(Ivoie I)		Tota	IA. (Ordina	ry shares)	
				ce shares) ther class)	
Total funds raised d of options (State cu		nth from exerc			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	•					
(/ /)						
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	`				
(dd/mm/yyyy)	(/ /)				
3						
		,				
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4	,					
		. <u> </u>				
(/ /)						
Stock code (if listed) Class of shares						
Cubeerinties price						
EGM approval date						
(if applicable)	, , .	、 、				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		
			(Preferen	ce shares)		-
) (O	ther class)		-
			`	·		_

No. of new shares of shares of subserve high here to a shares of an out at close of the preceding during the close of the proceeding during the close of the thereto a state thereto o close of a mouth month month 1. Convertible Notes Iteration of close of converted around month month Amount at thereto a state thereto close of the month month 1. Convertible Notes Iteration of close of the close of the month Iteration of close of the month Stock code (ff listed) NA 0.000,000.00 0 16.393.442* Class of shares Iteration of close of the there to a state of the state of close of the there to state of the there to a state of the there to a state of the there to close of the there to a state of the there to a state of the there to close of the there to the there to close of the tere to close of the term to close of the term to	Convertibles (i.e. Convertib	ole into Shares of t	he Issuer which	n are to be List	ed)		
Image: start	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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Stock code (ff listed) N/A Class of shares Ordinary Shares Issuable (Note 1) HK\$1.83* EGM approval date (If applicable) (22 / 04 / 2014) 2 *For details, please refer to the announcement dated 3 *Stock code (If listed) Class of shares Issuable (Note 1) Stock code (If listed) Class of shares Issuable (Note 1) Stock code (If listed) Class of shares Issuable (Note 1) Stock code (If listed) Class of shares issuable (Note 1) Stock code (If listed) Class of shares issuable (Note 1) Stock code (If listed) Class of shares issuable (Note 1) Stock code (If listed) Class of shares issuable (Note 1) Stock code (If listed)	(Remarks)						
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2	(if applicable)				r to the annour	ncement date	d
Stock code (if listed)	(dd/mm/yyyy))	(22/04/2014) 8 Januai	y 2020.			
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Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3							
(dd/mm/yyyy) (/ / /) 3							
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Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4	3						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4							
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4		(/ /)					
Stock code (if listed)		(/ /)					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
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Total C. (Ordinary shares)	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	(/ /)					
(Preterence shares)			Т				-
(Uther class)				(Preferen	ice shares)		-
				(U			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue		are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
			State	issuable (Note 1)	()	/)		
1.	Rights issue	At price :		Issue and allotment date : (dd/mm/yyyy)	()	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares					
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										- <u> </u>
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
				redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Total (Pref	eren	`sl ce s∣	dinary hares) hares) class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

IV: Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25Å, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:	
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be
(•)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
	other legal requirements;
	other legal requirements,

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated

18 August 2015 issued by Sunway International Holdings Limited (the "Issuer") and its wholly-

owned subsidiary (collectively, the "Plaintiffs") against certain parties (collectively, the

"Defendants") to a sale and purchase agreement dated 3 October 2013 (the "Agreement"), the

Plaintiffs claim that the Defendants have fundamentally breached the terms and conditions of,

and hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the

remaining Convertible Notes issued under the Agreement have become void and are not

capable of converting into shares of the Issuer. (References are also made to page 102-103 of the annual report 2019 of the Issuer)

Submitted by: _____Law Chun Choi

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.