

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/	/2021		
To : Hong Kong Exchanges	and Clea	aring Limi	ted		
Name of Issuer Date Submitted	(Incorporat	/ Internati ted in Bermu ary 2021	onal Holdi da with limited	ngs Limited d liability)	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>0058</u>	Descri	ption :	Sunway l	nt'l	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,0	00,000	0.10	1,000,000,000.00
Increase/(decrease)			0		0
Balance at close of the mon	th	10,000,00	00,000	0.10	1,000,000,000.00
(2) Stock code :	Descri	ption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	(State	•
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	1,000,	,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	-	classes of shares
Balance at close of preceding month	179,600,000			<u></u>
Increase/ (decrease) during the month				
Balance at close of the month	179,600,000			

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Cyanalaad	Consolled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option     Scheme						
adopted on						
25/02/2003						
23/02/2003						
Ordinary shares						
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference	e shares)		
				her class)		
Total funds raised d	uring the mo	nth from exerc	•	,		
of options (State cu						
2. 2.2 (2.2	,		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2	,	,	•			
( / / )	-	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / /	)				
Cubacintian miss						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4	( , ,	<i></i>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price						
EGM approval date (if applicable)	( / /					
		Total E		ary shares)		_
				ce shares) other class)		<u>-</u>

Class and description  1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remarks 1)						
(Remarks 1)						
		20 000 000 00	0	20 000 000 00	0	2 270 600
Stock code (if listed)	<u>HK\$</u> N/A	30,000,000.00	0	30,000,000.00	0	3,278,688
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$9.15					
Casconption price	ΤΙΙ (ΦΟ. ΤΟ					
EGM approval date (if applicable) (dd/mm/yyyy)) 2	( 22 / 04 /2014	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
4						
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C (On-1)	om cobornes)		
			Total C. (Ordina			=
				nce shares)		_
1			(C	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ur	nder Share Option Schemes)		
Full particulars including if applicable, and cla	ding EGM approval date (dd/mm/yyyy), ss of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	( / / )		
	shares (Note 1)		
2.			
	( / / )		
	shares (Note 1)		
3			
	( / / )		
	shares (Note 1)		
	T. 15 (0 !! )		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		

	her Movements	iii issueu Sii	аге Сарка				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
						•		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						•		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares	-	-		
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares repurchased (Note 1)		<b></b>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
							_	-
				Class of shares redeemed (Note 1)		· <b>-</b>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares	-			
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7			
		Class of shares ————issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		_
		Total E. (Ordinary	,	
		` shares		_
		(Preference shares) (Other class)		-
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1		<b></b>
1		(2)	\	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A t	to E): (1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of	A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. To	tal of A to E):	
(These figures should be the same as the relevant figures under II above ("Mo Capital").)	vements in Issu	ed Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
	a general indorsed writ of summons dated 23 June 2015 and statement of claim dated
	August 2015 issued by Sunway International Holdings Limited (the "Issuer") and its wholly-
	ned subsidiary (collectively, the "Plaintiffs") against certain parties (collectively, the
	fendants") to a sale and purchase agreement dated 3 October 2013 (the "Agreement"), the
	ntiffs claim that the Defendants have fundamentally breached the terms and conditions of,
	hence rescinded the Agreement. Therefore, as far as the Issuer is concerned, the
	aining Convertible Notes issued under the Agreement have become void and are not
	able of converting into shares of the Issuer. (References are also made to page 102-103 of the
	ual report 2019 of the Issuer)
Δ	sar ropert ze re et the locaer)
Submit	tted by: Law Chun Choi
Title: _	Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.