



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Sunway International Holdings Limited (Incorporated in Bermuda with limited liability)

Date Submitted: 04 February 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00058	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	10,000,000,000	HKD	0.1	HKD	1,000,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	10,000,000,000	HKD	0.1	HKD	1,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00058	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		215,520,000	0	215,520,000		
Increase / decrease (-)		0	0			
Balance at close of the month		215,520,000	0	215,520,000		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		00058		Description							
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	Convertible Notes (Note 1)	HKD	15,000,000				15,000,000	0	0	1,639,344	
Type of the Convertibles		Bond/Notes									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)											
Subscription/Conversion price		HKD	9.15								
General Meeting approval date (if applicable)		22 April 2014									
2).	Convertible Bonds (Note 2)	HKD	0	Issued		30,000,000		30,000,000	0	0	300,000,000
Type of the Convertibles		Bond/Notes									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)											
Subscription/Conversion price		HKD	0.1								
General Meeting approval date (if applicable)		15 November 2024									

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

1) By a general indorsed writ of summons dated 23 June 2015 and statement of claim dated 18 August 2015 issued by Sunway International Holdings Limited (the “Issuer”) and its wholly-owned subsidiary (collectively, the “Plaintiffs”) against certain parties (collectively, the “Defendants”) to a sale and purchase agreement dated 3 October 2013 (the “Agreement”), the Plaintiffs claim that the Defendants have fundamentally breached the terms and conditions of, and hence the Plaintiffs were seeking to rescind the Agreement. Therefore, as far as the Issuer is concerned, the remaining Convertible Notes of HK\$15,000,000 issued in 2014 under the Agreement have become void and are not capable of converting into shares of the Issuer. (Reference is also made to pages 94 and 98 of the annual report 2023 of the Issuer).

2) Issue of HK\$30,000,000 Convertible Bonds on 29 November 2024 pursuant to the CB Subscription Agreement dated 6 September 2024.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Law Chun Choi

Title: Director
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.